



Filing ID #10025880

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Suzanne Bonamici  
**Status:** Member  
**State/District:** OR01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 06/4/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameriprise Managed Asset Account ⇒ ISHARE CORE S&P Mid-Cap [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ ISHARES MSCI EAFE Value [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JPMorgan Large Cap Growth [MF]	JT	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JPMorgan Tax Aware Equity [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Loomis Sayles Growth [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Intl Value CLA [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Municipal High Inc. CLA [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒	JT	\$100,001 -	Capital Gains,	\$2,501 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MFS Value CLA [MF]		\$250,000	Dividends	\$5,000	
Ameriprise Managed Asset Account ⇒ Multi Manager Directional Alt. Strat [MF]	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Manager Growth Strategies [MF]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Manager Small Cap Equity Strategies [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Manager Total Return Bond Strategies [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Manager Value Strategies [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Nuveen Interm. Duration Mun. Bond CLA [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl Growth CLA [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid Cap Growth CLA [MF]	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Emerging Markets Equity CLA [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Short Term Municipal Bond CLA [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Advantage Special Mid Cap Value CLA [MF]	JT	None	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Western Asset Intermediate Term Municipal CLA [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Michael H. Simon Beneficiary IRA at Ameriprise ⇒ Ameriprise Cash Holding [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Michael H. Simon Royalties ⇒ International Authors Society ("Odd Couple" Royalties)	SP	\$15,001 - \$50,000	Royalties	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[OT]					
DESCRIPTION: Royalties from "Odd Couple" in 2018.					
Michael H. Simon Royalties ⇒ Samuel French, Inc. ("Odd Couple" Royalties) [OT]	SP	\$15,001 - \$50,000	Royalties	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Royalties from "Odd Couple" in 2018.					
Michael H. Simon Royalties ⇒ Tams-Witmark Music Library, Inc. ("Promises, Promises" Royalties) [OT]	SP	\$1,001 - \$15,000	Royalties	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Royalties from "Promises, Promises" in 2018.					
Miscellaneous Assets Jointly Owned ⇒ Ameriprise Cash Holding [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Miscellaneous Assets Jointly Owned ⇒ Gold Coins [OT]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Gold coins.					
Miscellaneous Assets Jointly Owned ⇒ Northwestern Mutual Life Ins. (life ins. cash value) [OT]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Cash value of Northwestern Mutual Life Insurance policy.					
Miscellaneous Assets Jointly Owned ⇒ Oregon State Dept. of Admin. Services, Municipal Bond [CS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Oregon State Department of Administrative Services Municipal Bond.					
Miscellaneous Assets Jointly Owned ⇒ U.S. Bank NA (checking and savings accounts) [BA]	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Checking and savings accounts.					
Miscellaneous Assets Jointly Owned ⇒ U.S. Bank NA (checking and savings accounts) [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Suzanne's Personal Assets ⇒ Franklin Growth Alloc. CLA mutual fund (held in Suzanne's personal IRA at Ameriprise) [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Suzanne's Personal Assets ⇒ OnPoint Community Credit Union (check and savings) [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard 500 Index mutual fund [MF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Interm. Term Corp. Bond Inndex [MF]	SP	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard PRIMECAP mutual fund [MF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard REIT Index mutual fund [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Small Cap Index mutual fund [MF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Ameriprise Managed Asset Account ⇒ 8/15/18 [MF]	JT	08/15/2018	S (partial)	\$288.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ ISHARES CORE S&P Mid-Cap [MF]	JT	05/21/2018	P	\$50,001 - \$100,000	
Ameriprise Managed Asset Account ⇒ ISHARES CORE S&P Mid-Cap ETF [MF]	JT	08/15/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ ISHARES CORE S&P Mid-Cap ETF [MF]	JT	11/16/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ ISHARES MSCI EAFE Value ETF [MF]	JT	02/15/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ ISHARES MSCI EAFE Value ETF [MF]	JT	05/21/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ ISHARES MSCI EAFE Value ETF [MF]	JT	08/15/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ ISHARES MSCI EAFE Value ETF [MF]	JT	11/16/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒	JT	02/15/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JPMorgan Large Cap Growth [MF]				(partial)	
Ameriprise Managed Asset Account ⇒ JPMorgan Large Cap Growth [MF]	JT	05/21/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JPMorgan Large Cap Growth [MF]	JT	08/15/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JPMorgan Large Cap Growth [MF]	JT	11/16/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ JPMorgan Tax Aware Equity [MF]	JT	02/15/2018	P	\$100,001 - \$250,000	
Ameriprise Managed Asset Account ⇒ JPMorgan Tax Aware Equity [MF]	JT	05/21/2018	P	\$15,001 - \$50,000	
Ameriprise Managed Asset Account ⇒ JPMorgan Tax Aware Equity [MF]	JT	08/15/2018	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ JPMorgan Tax Aware Equity [MF]	JT	11/16/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Loomis Sayles Growth [MF]	JT	08/15/2018	P	\$50,001 - \$100,000	
Ameriprise Managed Asset Account ⇒ Loomis Sayles Growth [MF]	JT	11/16/2018	S (partial)	\$811.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Intl. Value [MF]	JT	02/15/2018	P	\$237.00	
Ameriprise Managed Asset Account ⇒ MFS Intl. Value [MF]	JT	05/21/2018	S (partial)	\$559.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Intl. Value [MF]	JT	08/15/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ MFS Intl. Value [MF]	JT	11/16/2018	P	\$644.00	
Ameriprise Managed Asset Account ⇒ MFS Mun. High Inc [MF]	JT	02/15/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ MFS Mun. High Inc [MF]	JT	05/21/2018	S (partial)	\$552.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Mun. High Inc [MF]	JT	08/15/2018	S (partial)	\$292.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Mun. High Inc [MF]	JT	11/16/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Value [MF]	JT	02/15/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Value [MF]	JT	05/21/2018	P	\$15,001 - \$50,000	
Ameriprise Managed Asset Account ⇒ MFS Value [MF]	JT	08/15/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ MFS Value [MF]	JT	11/16/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Dir. Alt. Strat [MF]	JT	02/15/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Growth Strat [MF]	JT	02/15/2018	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Growth Strat. [MF]	JT	05/21/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Growth Strat. [MF]	JT	08/15/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Small Cap Equity Strat. [MF]	JT	02/15/2018	P	\$221.00	
Ameriprise Managed Asset Account ⇒ Multi Mgr. Small Cap Equity Strat. [MF]	JT	05/21/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Small Cap Equity Strat. [MF]	JT	11/16/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Multi Mgr. Small Cap Equity Strat. [MF]	JT	08/15/2018	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Multi Mgr. Total Ret. Bond Start [MF]	JT	02/15/2018	P	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Total Ret. Bond Strat. [MF]	JT	05/21/2018	P	\$377.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Total Ret. Bond Strat. [MF]	JT	11/16/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Value Strat [MF]	JT	02/15/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Value Strat [MF]	JT	05/21/2018	P	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Value Strat [MF]	JT	08/15/2018	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Multi Mgr. Value Strat [MF]	JT	11/16/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Nuveen Interm. Dur. Mon. Bond [MF]	JT	11/16/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Nuveen Interm. Dur. Mun. Bond [MF]	JT	02/15/2018	P	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Nuveen Interm. Dur. Mun. Bond [MF]	JT	05/21/2018	S (partial)	\$560.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Nuveen Interm. Dur. Mun. Bond [MF]	JT	08/15/2018	S (partial)	\$200.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl. Growth [MF]	JT	02/15/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl. Growth [MF]	JT	05/21/2018	P	\$248.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl. Growth [MF]	JT	08/15/2018	P	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Oppenheimer Intl. Growth [MF]	JT	11/16/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid-Cap Growth [MF]	JT	02/15/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Prudential Jennison Mid-Cap Growth [MF]	JT	05/21/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Emerging Mkts. Equity [MF]	JT	05/21/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Emerging Mkts. Equity [MF]	JT	08/15/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Emerging Mkts. Equity [MF]	JT	11/16/2018	P	\$15,001 - \$50,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Emerging Mkts. Equity [MF]	JT	02/15/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Short Term Mun. bond [MF]	JT	11/16/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Short Term Mun. Bond [MF]	JT	02/1/2018	P	\$121.00	
Ameriprise Managed Asset Account ⇒ Wells Fargo Short Term Mun. Bond [MF]	JT	02/15/2018	P	\$1,001 - \$15,000	
Ameriprise Managed Asset Account ⇒ Wells Fargo Short Term Mun. Bond [MF]	JT	05/21/2018	S (partial)	\$287.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Short Term Mun. Bond [MF]	JT	08/15/2018	P	\$494.00	
Ameriprise Managed Asset Account ⇒ Wells Fargo Special Mid-Cap Value [MF]	JT	02/15/2018	S (partial)	\$516.00	<input type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Wells Fargo Special Mid-Cap Value [MF]	JT	05/21/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Western Asset Inter. Term Mun. [MF]	JT	02/15/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ameriprise Managed Asset Account ⇒ Western Asset Inter. Term Mun. [MF]	JT	05/21/2018	S (partial)	\$328.00	<input checked="" type="checkbox"/>
Ameriprise Managed Asset Account ⇒ Western Asset Inter. Term Mun. [MF]	JT	11/16/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard Interm. Term Corp Bond Index [MF]	SP	01/2/2018	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
The Michael H. Simon Rollover IRA at Vanguard ⇒ Vanguard PRIMECAP mutual fund [MF]	SP	01/2/2018	P	\$15,001 - \$50,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Ameriprise Managed Asset Account (Owner: JT)  
LOCATION: US

- Michael H. Simon Beneficiary IRA at Ameriprise (Owner: SP)  
LOCATION: US
- Michael H. Simon Royalties (Owner: SP)  
LOCATION: US
- Miscellaneous Assets Jointly Owned (Owner: JT)  
LOCATION: US
- Suzanne's Personal Assets  
LOCATION: US
- The Michael H. Simon Rollover IRA at Vanguard (Owner: SP)  
LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Suzanne Bonamici , 06/4/2019